



## Microsoft Excel 2016

Introduction (Level 1)

One Day Workshop

You will work in a small group. You will have your own individual PC and will work through a specifically prepared coursebook, under the direction of a highly experienced, technically qualified trainer.

**General Description:**

This is a beginner’s course and aims to give the new spreadsheet user a thorough grounding in the basics of creating and working with spreadsheets using Microsoft Excel 2016. Particular emphasis is placed on developing accurate and well-designed spreadsheets employing sound design and documentation principles.

**What You Will Learn:**

- navigate your way around Microsoft Excel 2016
- create and work with a new workbook
- open and navigate within workbooks and worksheets
- make changes to data in a workbook
- understand and work with ranges in a worksheet
- copy and paste data in Excel
- use the fill operations available to fill a data series
- move the contents of cells and ranges within and between workbooks
- understand, create and work with formulas and functions
- understand and use formula cell referencing
- use font formatting techniques
- align the contents of cells in a number of ways
- understand and use the number formatting features in Excel
- format rows and columns in a worksheet
- work with elements that make up the structure of a worksheet
- sort data in a list in a worksheet
- filter data in a table
- print your workbook data
- create effective charts in Microsoft Excel
- obtain help for Excel whenever you need it
- understand points to consider to avoid problems in your worksheets

**Target Audience:**

This course is designed for users new to Microsoft Excel 2013 and spreadsheetin.

**Course Content**

The course covers:

**Getting to Know Excel 2016**

- Starting Excel From the Desktop
- Understanding the Excel Start Screen
- The Excel Workbook Screen
- How Excel 2016 Works
- Using the Ribbon
- Showing and Collapsing the Ribbon
- Understanding the Backstage View

- Accessing the Backstage View
- Using Shortcut Menus
- Understanding Dialog Boxes
- Launching Dialog Boxes
- Understanding the Quick Access Toolbar
- Adding Commands to the QAT
- Understanding the Status Bar
- Exiting Safely From Excel 2016
- Challenge Exercise
- Challenge Exercise Workspace

**Creating a New Workbook**

- Understanding Workbooks

- Using the Blank Workbook Template
- Typing Text
- Typing Numbers
- Typing Dates
- Typing Formulas
- Easy Formulas
- Saving a New Workbook on Your Computer
- Checking the Spelling
- Making Basic Changes
- Safely Closing a Workbook
- Challenge Exercise
- Challenge Exercise Sample



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#### Working With Workbooks

- Opening an Existing Workbook
- Navigating a Workbook
- Navigating Using the Keyboard
- Using Go To
- Recent Files and Folders
- Challenge Exercise
- Challenge Exercise Sample

#### Editing in a Workbook

- Understanding Data Editing
- Overwriting Cell Contents
- Editing Longer Cells
- Editing Formulas
- Clearing Cells
- Deleting Data
- Using Undo and Redo
- Challenge Exercise
- Challenge Exercise Sample

#### Selecting Ranges

- Understanding Cells and Ranges
- Selecting Contiguous Ranges
- Selecting Non Contiguous Ranges
- Selecting Larger Ranges
- Selecting Rows
- Selecting Columns
- Challenge Exercise
- Challenge Exercise Sample

#### Copying Data

- Understanding Copying in Excel
- Using Fill for Quick Copying
- Copying From One Cell to Another
- Copying From One Cell to a Range
- Copying From One Range to Another
- Challenge Exercise
- Challenge Exercise Sample

#### Filling Data

- Understanding Filling
- Filling a Series
- Filling a Growth Series
- Extracting With Flash Fill
- Challenge Exercise
- Challenge Exercise Data

#### Moving Data

- Understanding Moving in Excel
- Moving Cells and Ranges
- Moving by Dragging
- Challenge Exercise
- Challenge Exercise Sample

#### Formulas and Functions

- Understanding Formulas
- Creating Formulas That Add
- Creating Formulas That Subtract
- Formulas That Multiply and Divide
- Understanding Functions
- Using the SUM Function to Add
- Summing Non-Contiguous Ranges
- Calculating an Average
- Finding a Maximum Value
- Finding a Minimum Value
- Creating More Complex Formulas
- What if Formulas
- Common Error Messages
- Challenge Exercise
- Challenge Exercise Sample

#### Formula Referencing

- Absolute Versus Relative Referencing
- Relative Formulas
- Problems With Relative Formulas
- Creating Absolute References
- Creating Mixed References
- Challenge Exercise
- Challenge Exercise Sample

#### Font Formatting

- Understanding Font Formatting
- Working With Live Preview
- Changing Fonts
- Changing Font Size
- Growing and Shrinking Fonts
- Making Cells Bold
- Italicising Text
- Underlining Text
- Changing Font Colours
- Changing Background Colours
- Using the Format Painter
- Challenge Exercise
- Challenge Exercise Sample

#### Cell Alignment

- Understanding Cell Alignment
- Horizontal Cell Alignment
- Vertical Cell Alignment
- Indenting Cells
- Challenge Exercise
- Challenge Exercise Sample

#### Number Formatting

- Understanding Number Formatting
- Applying General Formatting
- Formatting for Money
- Formatting Percentages
- Formatting as Fractions
- Formatting as Dates
- Using the Thousands Separator
- Increasing and Decreasing Decimals
- Challenge Exercise

#### Row and Column Formatting

- Approximating Column Widths
- Setting Precise Column Widths
- Setting the Default Column Width
- Approximating Row Height
- Setting Precise Row Heights
- Challenge Exercise
- Challenge Exercise Sample

#### Working With a Worksheet

- Understanding Worksheets
- Changing the Worksheet View
- Worksheet Zooming
- Viewing the Formula Bar
- Viewing Worksheet Gridlines
- Inserting Cells Into a Worksheet
- Deleting Cells From a Worksheet
- Inserting Columns Into a Worksheet
- Inserting Rows Into a Worksheet
- Deleting Rows and Columns
- Working With Multiple Worksheets
- Worksheet Wisdom
- Challenge Exercise
- Challenge Exercise Sample



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#### Sorting Data

- Understanding Lists
- Performing an Alphabetical Sort
- Performing a Numerical Sort
- Sorting on More Than One Column
- Challenge Exercise
- Challenge Exercise Sample

#### Filtering Data

- Understanding Filtering
- Applying and Using a Filter
- Clearing a Filter
- Creating Compound Filters
- Multiple Value Filters
- Creating Custom Filters
- Using Wildcards
- Challenge Exercise
- Challenge Exercise Sample

#### Printing

- Understanding Printing
- Previewing Before You Print
- Selecting a Printer
- Printing a Range

- Printing an Entire Workbook
- Specifying the Number of Copies
- The Print Options
- Challenge Exercise
- Challenge Exercise Sample

#### Creating Charts

- Understanding the Charting Process
- Choosing the Right Chart
- Using a Recommended Chart
- Creating a New Chart From Scratch
- Working With an Embedded Chart
- Resizing a Chart
- Repositioning a Chart
- Printing an Embedded Chart
- Creating a Chart Sheet
- Changing the Chart Type
- Changing the Chart Layout
- Changing the Chart Style
- Printing a Chart Sheet
- Embedding a Chart Into a Worksheet

- Deleting a Chart
- Challenge Exercise
- Challenge Exercise Sample

#### Getting Help

- Understanding How Help Works
- Using Tell Me
- Accessing the Help Window
- Navigating the Help Window
- Using Google to Get Help
- Printing a Help Topic
- Other Sources of Assistance
- Challenge Exercise
- Challenge Exercise Workspace

#### A Guide to Brilliant Spreadsheets

- Good Planning Is Essential
- Organisation and Design
- Writing Effective Formulas
- Documented and Easy to Use
- The Appropriateness of Spreadsheets
- Challenge Exercise



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<b>What You Take Away:</b>	At the completion of the course, you get to take away the extensive coursebook for future reference.
<b>What You Need To Know:</b>	This course assumes little or no knowledge of spreadsheets or Microsoft Excel 2016. However, it would be beneficial to have a general understanding of personal computers especially in regard to working with files and folders
<b>Measure of Success:</b>	A questionnaire or workshop exercise at the end of each course enables participants to evaluate the success of the course and determine the extent of their enhanced productivity.
<b>Certificate:</b>	Upon successful completion of the workshop, you will be issued with an official course certificate
<b>Which Course Next?:</b>	Microsoft Excel 2016 Intermediate (Level 2).
<b>Dates &amp; Times:</b>	Please refer to separate workshop schedule.
<b>Course Policies Warranty:</b>	There are no warranties expressed or implied relating to the content or results of attending a Screen Smart course